

Switch Kit

Five Quick & Easy Steps to Moving Your Checking Relationship to Connexus

Switching to a Connexus checking account has never been easier ... or more beneficial! Just follow these steps:

Step 1: Open Your New Connexus Checking

We've redesigned our checking accounts to give you even more convenience than ever before. Choose from Xtraordinary, MyRewards or Innovative checking account that offers a flexible investment option.

Step 2: Stop Using Your Former Checking Account

In order to prepare to transition to your new Connexus checking, it's important to stop making transactions from your former account. However, be sure to leave sufficient funds in your former account to cover any outstanding checks or debits.

Step 3: Switch Your Direct Deposits

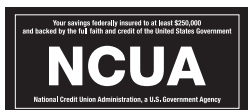
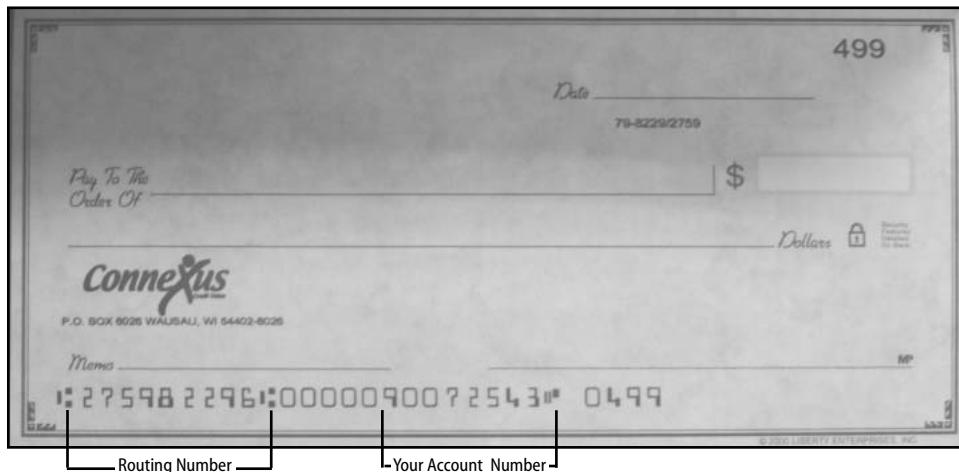
Direct deposits most commonly come from your employer, the Social Security Administration, or your pension plan provider. Contact each organization to arrange to transfer your direct deposits to your new Connexus checking account.

Step 4: Switch Your Automatic Payments

Many people have authorized organizations such as utility, insurance, internet, or cable providers to withdraw payments from their checking account automatically. Contact each organization to arrange to transfer your automatic payments to come from your Connexus checking account. Your account number and Connexus' routing and transit number can be found on your checks (see example below).

Step 5: Close Your Former Account

After you have verified that all outstanding transactions (automatic or otherwise) have cleared your account and your direct deposits have been transferred, contact your former financial institution to close your checking account. During that call, ask them to send you a check for the balance of your account or make the check payable to Connexus and send it directly to us to deposit in your new account. Then, destroy any of your unused checks as well as any ATM/debit cards or deposit slips.



What Else Can We Do For You?
800-845-5025 or connexuscu.org

