

Connexus Switch Kit

Five Quick & Easy Steps to Moving Your Checking Relationship to Connexus

Step 1

Choose Your Favorite Connexus Checking Account

- Xtraordinary
- Innovative
- MyRewards
- Cash Back

Step 2

Stop Using Your Former Checking Account

In order to prepare to transition to your new Connexus checking, it's important to stop making transactions from your former account. However, be sure to leave sufficient funds in your former account to cover any outstanding checks or debits.

Step 3

Switch Your Direct Deposits

Direct deposits most commonly come from your employer, the Social Security Administration, or your pension plan provider. Contact each organization to arrange to transfer your direct deposits to your new Connexus checking account.

Step 4

Switch Your Automatic Payments

Many people have authorized organizations such as utility, insurance, internet, or cable providers to withdraw payments from their checking account automatically. Contact each organization to arrange to transfer your automatic payments to come from your Connexus checking account. Your account number and Connexus' routing and transit number can be found on your checks (see example below).

Step 5

Close Your Former Account

After you have verified that all outstanding transactions (automatic or otherwise) have cleared your account and your direct deposits have been transferred, contact your former financial institution to close your checking account. During that call, ask them to send you a check for the balance of your account or make the check payable to Connexus and send it directly to us to deposit in your new account. Then, destroy any of your unused checks as well as any ATM/debit cards or deposit slips.

Valued Member		499
123 Simpler Street		Date _____
Smartville, USA		
Pay To The	_____	\$ <input type="text"/>
Order Of	_____	_____ Dollars
: 275982296 : 0000090072543"- 0499		
└── Routing Number ─┘	└── Your Account Number ─┘	