



Transfers from External Accounts to Connexus Loans

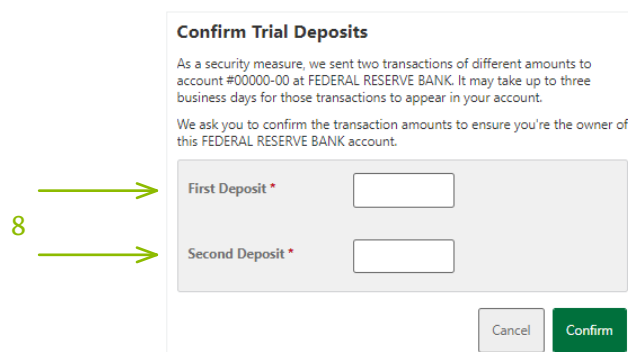
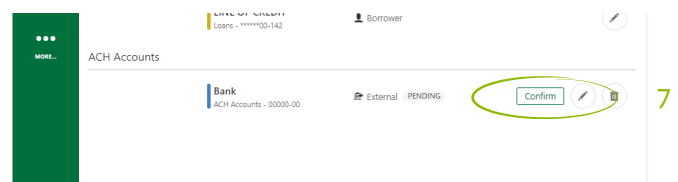
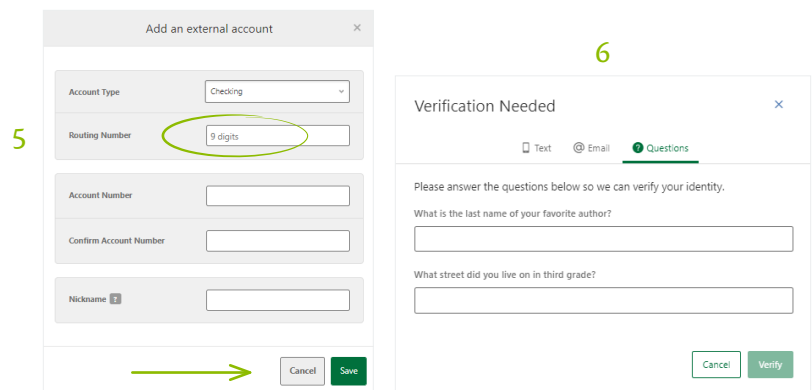
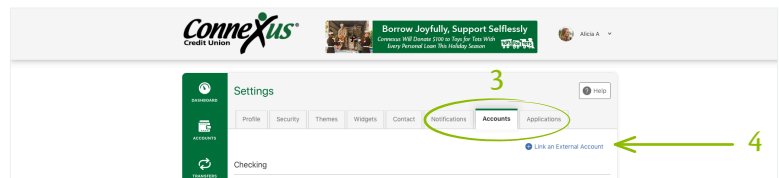
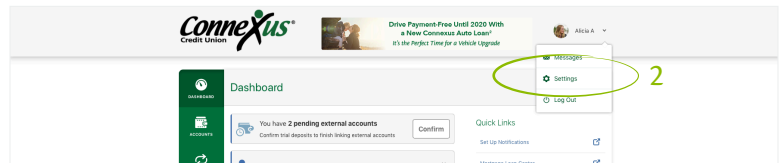
If you have a Connexus loan, but your money is entrusted with a different financial institution, you can transfer money from an external account directly to your Connexus loan. But first, you must link an external account to your Connexus account.

How to Link an External Account to Connexus (Desktop)

1. Log in to your Digital Banking account.
2. Go to "Settings" in the upper corner.
3. Click on the "Accounts" tab.
4. Click the "Link an External Account" button.
5. Enter the routing number and account number for the external financial institution. You also need to assign a nickname to this account so you can easily identify it in the future. Click "Save."
6. After entering the routing and account number and clicking "Save," you will be prompted with a security feature that requires a second round of authentication. To complete this step, you will need to answer two security questions or verify a one-time passcode via email or text.

You will have to check the external account for two small transfers (less than \$1.00) from Connexus Credit Union. These transfers are used to verify the external account, and will be rescinded once the setup is completed. It may take up to three business days for these two transfers to appear in the external account.

7. To link the external account to Connexus, go to "Settings," click on the "Accounts" tab, and click the "Confirm" button next to the pending ACH account.
8. To finish, enter the dollar amounts for the trial deposits received at your external account and click "Confirm."





Making a Transfer in Digital Banking (Desktop)

1. Go to the "Transfers" widget.
2. Click on the "Classic" tab.
3. Select "From" and "To" accounts in the dropdown menus. External accounts will be indicated by an icon.
4. Enter a payment amount and confirm the transfer.

Note: External transfers may take up to three business days before appearing in your account.

Connexus Credit Union

High Yields, Innovative Features, No ATM Fees
Are You Using One of the Nation's Best Checking Accounts?

Alicia A. ▾

Transfers

Quick Classic Scheduled History

Make a Transfer

From Account
Bank 00000-00

To Account
Innovative Checking *****00-02 \$48.00

Don't see the account you want to transfer to?
• Transfer to another Connexus Credit Union member
• Add an external account

Amount
\$ Enter Amount

Transfer Limits

Date
10/17/2019

Frequency
One Time

Add Memo

Submit Transfer

Transfer Policy

Next 30 Days Scheduled
You have no transfers scheduled in the next 30 days
[See all scheduled](#)

Recent Transfer History

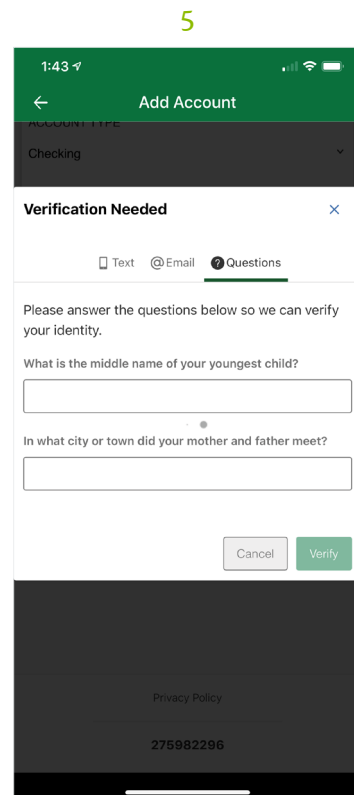
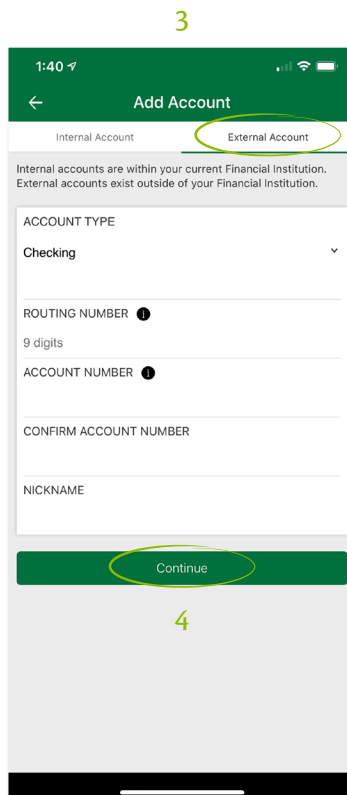
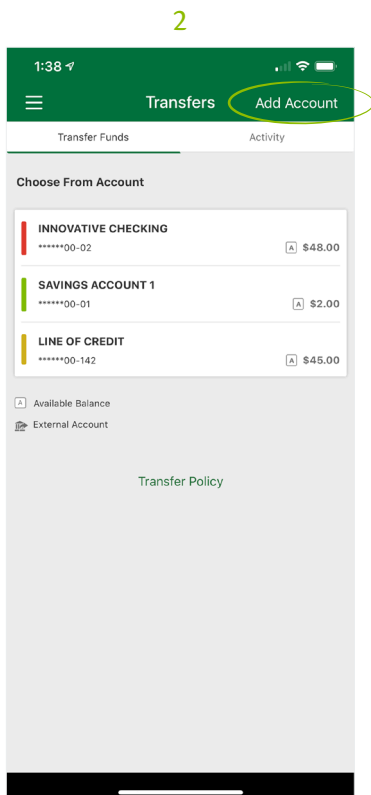
| | | |
|-------|--------------------------------|---------|
| 10/15 | Innovative Checking *****00-02 | \$45.00 |
| | Line of Credit *****00-142 | |
| | Innovative Checking *****00-02 | \$1.00 |
| | Savings Account *****00-01 | \$1.00 |
| | Innovative Checking *****00-02 | \$1.00 |
| | Savings Account *****00-01 | \$1.00 |
| | Innovative Checking *****00-02 | \$1.00 |
| | Savings Account *****00-01 | \$1.00 |

[See all activity](#)



How to Link an External Account to Connexus (Mobile)

1. Go to "Transfers."
2. Tap "Add Account."
3. Select "External Account" on the top right.
4. Enter the required account information and tap "Continue."
5. After entering the routing and account number and clicking "Save," you will be prompted with a security feature that requires a second round of authentication. To complete this step, you will need to answer two security questions or verify a one-time passcode via email or text.





To Verify an External Account (Mobile)

1. After two to three business days, access your external account and look for two small trial deposits.
2. Note the specific amounts of each of those deposits (less than \$1.00).
3. Log in to the Connexus app on your mobile device.
4. Look for the message notification (bell icon) or go to "Settings."
5. Tap the "Accounts" tab within "Settings."
6. Then tap the "Confirm" button at the top tied to your external account.
7. Enter the first and second trial amounts and tap "Confirm."

